Rhode Island Foundation

Partner with us

Since 1916, the Rhode Island Foundation has worked with professional advisors to help their clients with charitable planning. Charitable planning with your clients is good for them, the community, and for your business. It will broaden and differentiate your practice, help create a strong bond with your clients, and lead to increased referrals. We will never look to eclipse your role, but rather to enhance it—we can work entirely in the background or attend every meeting with you.

Fund types at the Rhode Island Foundation

Unrestricted, Field of Interest, Designated	Donor Advised	Organizational endowment, Traditional	Organizational endowment, Flexible
$10,000	$25,000	$10,000	$100,000
Support Rhode Island in perpetuity—our endowment pool funds organizations and initiatives meeting most critical needs of the day.	Immediate tax deduction; grants may be requested at donor's convenience; anonymity is possible.	Permanent funds that support non-profit organizations in perpetuity; offer permanent source of income and attract new contributions.	Permanent funds that support non-profit organizations in perpetuity; flexible fund offers access to principal.

Investment options at the Rhode Island Foundation

Legacy Investment Pool

Comprised of more than 2,000 permanent funds, this is our oldest and largest investment pool. This portfolio is broadly diversified across asset classes, investment styles, and economies.

Socially Responsive Investment Pool

Invested in companies with positive performance on environmental, social, and governance criteria.

Climate Action Investment Pool

Comprised of strategies that intend to reduce exposure to the risk of climate change and increase exposure to sustainable investment opportunities.

Resources for professional advisors

- Special events and convenings providing insight into issues affecting Rhode Island
- Access to deep knowledge and expertise in our community priorities: Diversity, Equity, Inclusion & Access; Civic & Cultural Life; Climate Action & Sustainabilty; Education & Student Success; Healthy & Strong Communities; Housing & Economic Mobility
- One-to-one relationships with dedicated and knowledgeable Development staff to customize charitable giving plans according to each donor's needs and goals

Planned and legacy giving

We can help you and your clients find the best way to incorporate philanthropy into an estate plan, including by will or trust, gifts of retirement plan assets and life insurance, gifts that pay income and preserve assets for future generations, and more.

Our numbers as of 12/31/2025:

- **Total Assets $1.7 billion**
- **Total Funds 2,000+**
- **Total Grants $93 million**

Learn more about how you and your clients can work with the Foundation by visiting our website: rifoundation.org/professional-advisors